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| --- |
| **Client Details** |
| Name (Full Legal name) | Date of Birth (MM/DD/YYYY) | Phone Number and Email Address |
| 1. |  |  |
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| 2. |  |  |
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| 3. |  |  |
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| 4. |  |  |
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| Location Address:  |
| Mailing Address (If different):  |
| Additional Named Insured (ANI): |
| Union Member ☐ Yes ☐ No If Applicable, provide details:  |

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| **Previous Address ( If resided at current residence for less than 3 years )** |
| Previous Address:  | How many years have you resided at this address: |

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| **Previous Insurance History** |
| Insurer Name: | Policy #  | Effective date: (MM/DD/YYYY) |
| Expiry date: (MM/DD/YYYY) |
| Any claims in the last 5 years? ☐ Yes ☐ No If Yes, provide details:  |
| Any claims that you are aware of at the new location: ☐ Yes ☐ No If yes, provide details:  |
| Have you ever been cancelled, refused, or declined insurance? ☐ Yes ☐ No If yes, provide details:  |
| **\*If Applicable** |
| Effective Date | Subject Closing Date | Possession Date | Move in Date |
|  |  |  |  |
| Vacant: ☐ Yes ☐ No If yes, provide additional details. | How long has it been vacant:How long do you expect it to be vacant:  |
| Insured Since: | Insured w/Broker Since: |
| Property Insured Since: | Occupied Since: |
| **Mortgage / Credit Consent** |
| Mortgage: ☐ Yes ☐ No  | Credit Consent: ☐ Yes ☐ No Verbal / Written |
| Number of mortgages and/or secured lines of credit: |  |
| Name of financial institution: |  |

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| **House Details** |  | **Roof** |
| Style of home (1 story, 2 story, bi-level): |  | Number of kitchens: |  | ☐ Asphalt Shingles☐ Aluminum ☐ Steel☐ Wood shake | ☐ Clay tile☐ Tar and gravel☐ Torch on membrane |
| Type of home (detached, semi-detached) |  | Number of bathrooms: |  |
| Year built: |  | Number of smoke detectors: |  |
| Sq. ft. per floor: |  | Number of fire extinguishers: |  |
| Type of exterior siding: |  | Monitored Burglary Alarm (Yes / No): |  |
| Is there a basement or crawlspace(% Finished • % Unfinished) |  | Garage or carport: (# of cars)☐ Attached ☐ Built In |  |  | **Year of roof update:** |
| Any decks or porches: (sizes in sq. feet) |  |  | **Dwelling Construction Type** |
| Any custom features: |  |
| Any detached structures (please list): |  | ☐ Wood frame☐ Log☐ Steel | ☐ Concrete☐ Panabode |
| **Fire Protection** |
| Within 300m of a fire hydrant: ☐ Yes ☐ No | Within 8km of responding fire hall: ☐ Yes ☐ No |
|  |
| **Heating** |
| **Primary Heat Type:** | **Auxiliary Heat Type: (if applicable)** |
| ☐ Central Furnace ☐ Natural Gas ☐ Electric  ☐ Propane ☐ Wood ☐ Oil☐ Baseboards☐ Ceiling radiant☐ In-floor radiant☐ Woodstove # of cords of wood burned annually:\_\_\_\_\_\_\_\_\_\_☐ Wood insert # of cords of wood burned annually:\_\_\_\_\_\_\_\_\_\_☐ Pellet stove | ☐ Woodstove☐ Wood insert☐ Pellet stove**Woodstove/Insert (if applicable)**# of cords of wood burned annually: \_\_\_\_\_\_\_\_\_\_\_ How often is chimney cleaned:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Professionally installed: ☐ Yes ☐ NoWETT Certified: ☐ Yes ☐ No | **Oil Tank (if applicable)**Location☐ Inside ☐ Outside ☐ In ground ☐ Above groundTank information:☐ Single wall ☐ Double wallYear manufactured: \_\_\_\_\_\_\_\_\_ |
| **Year primary heat was updated:** | **Year auxiliary heat was updated:** |
|  |  |
| **Electrical** |  | **Plumbing** |
| ☐ Copper☐ Aluminum☐ Knob and tube☐ Other, please advise | ☐ Breakers☐ Fuses | ☐ 60 amp☐ 100 amp ☐ 200 amp☐ Other, please advise | ☐ Copper☐ Polybutylene (PolyB)☐ Galvanized☐ PEX☐ PVC☐ Other, please describe | **Hot water tank age: \_\_\_\_\_\_\_\_\_\_**☐ Tank☐ On demand☐ Does the home have a boiler |
| **Year of any updates to electrical:** | **Year of any plumbing updates:** |
|  |  | ☐ Septic or ☐ City sewer: |
| **Water Prevention Sump pump and/or Back flow valve** |
| Sump pump ☐ Yes ☐ NoAux. power: | ☐ Pedestal ☐ Submersible ☐ Floor sucker ☐ Water powered☐ None ☐ Battery ☐ Generator | Back flow valve: ☐ Yes ☐ NoIf yes: ☐ Gate ☐ Flapper |
| **Additional Questions** |
| Is the dwelling under construction / renovations: ☐ Yes ☐ NoIf yes, provide additional information: |
| Vacant: ☐ Yes ☐ No If yes, provide additional details.  | How long has it been vacant:How long do you expect it to be vacant: |
| Number of families living in the home: \_\_\_\_\_\_\_\_\_\_\_\_\_\_Any: ☐ Rental Suites ☐ Roommates ☐ Borders ☐ Students If yes, please provide additional information:Rental income: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Landlord contents: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Home Base Business ☐ Yes ☐ No * Name of Business:
* Type of Business:
* Clients visit home: ☐ Yes ☐ No
* Do you have a current CGL ☐ Yes ☐ No
* Website:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Any Farming on Premises: ☐ Yes ☐ No
 | Pool: ☐ Yes ☐ No → If yes: ☐ In ground ☐ Above groundHot tub: ☐ Yes ☐ NoTrampoline: ☐ Yes ☐ NoDock and/or Wharf: ☐ Yes ☐ NoEarthquake coverage required: ☐ Yes ☐ NoNumber of cannabis plants grown on premises: \_\_\_\_\_\_\_\_\_\_ |

To obtain a quote, please complete this form and return via email to: mail@wvins.ca

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