

**BOAT / PLEASURECRAFT DATA COLLECTION FORM**

Owner Full Legal Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address/Postal Code: \_\_\_\_\_

Occupation: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

How did you hear about us: \_\_\_\_\_

**OPERATOR(S) EXPERIENCE:**

Number of Years as Boat Owner: \_\_\_\_\_ Length &amp; Types of Boats Owned: \_\_\_\_\_

Previous Insurer: \_\_\_\_\_ Expiry Date: \_\_\_\_\_

Has insurance ever been Declined or Cancelled? \_\_\_\_\_ If yes, provide details: \_\_\_\_\_

| NAME OF OWNER(S) & OPERATORS | PRINCIPAL<br>OPERATOR<br>Y / N | DATE OF BIRTH | #YRS BOAT<br>OPERATOR | LENGTH & TYPE<br>OF BOATS<br>OPERATED | BOATING COURSES PASSED<br>(Pleasurecraft Operator) (Power Squadron)<br>(Member of Cruising Club) |
|------------------------------|--------------------------------|---------------|-----------------------|---------------------------------------|--------------------------------------------------------------------------------------------------|
|                              |                                |               |                       |                                       |                                                                                                  |
|                              |                                |               |                       |                                       |                                                                                                  |
|                              |                                |               |                       |                                       |                                                                                                  |
|                              |                                |               |                       |                                       |                                                                                                  |

Have any Owner(s)/Operator(s) had any losses or marine related insurance claims in the past 5 years? \_\_\_\_\_

If yes, provide details: \_\_\_\_\_

**VESSEL INFORMATION**

| YEAR | MAKE | MODEL | LENGTH | VIN |
|------|------|-------|--------|-----|
|      |      |       |        |     |

Date Purchased \_\_\_\_\_ Purchase Price: \$ \_\_\_\_\_ Current Market Value: \$ \_\_\_\_\_

Vessel Hull ID Number: \_\_\_\_\_

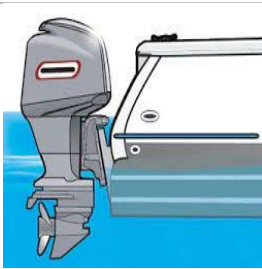
- **Vessel Type:** \_\_\_\_\_
- **Hull Construction:** \_\_\_\_\_
- **Date of most recent survey:** \_\_\_\_\_ (Please attach copy of survey)
- **Anti-Theft Tracking System (actively monitored):** \_\_\_\_\_
- **Tender/Dingy:** \_\_\_\_\_ If yes, provide details and **Price:** \_\_\_\_\_

**TRAILER**

| YEAR | MAKE | MODEL | VIN | VALUE \$ |
|------|------|-------|-----|----------|
|      |      |       |     |          |

**ENGINES:**

Example Engine Types

| <b>Inboard</b><br>Propeller stays in water                                        | <b>In-Out</b><br>Propeller can raise out of the water                             | <b>Outboard</b><br>Entire engine is outside of hull                               | <b>Auxiliary/Kicker</b><br>Smaller motor for trolling/fishing                      | <b>Jet Propulsion</b><br>Boat is propelled by a stream of water ejected from motor  |
|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
|  |  |  |  |  |

Number of Main Engines: \_\_\_\_\_

Type of Main Engine: \_\_\_\_\_

| Engines          | YEAR                                                | MAKE | MODEL                    | HP | MAX SPEED MPH | SERIAL NUMBER | FUEL TYPE Gas/Diesel |
|------------------|-----------------------------------------------------|------|--------------------------|----|---------------|---------------|----------------------|
| <b>Main 1</b>    |                                                     |      |                          |    |               |               |                      |
|                  | Purchase Price: \$<br>(Applicable to outboard only) |      | Current Market Value: \$ |    |               |               |                      |
| <b>Main 2</b>    |                                                     |      |                          |    |               |               |                      |
|                  | Purchase Price: \$<br>(Applicable to outboard only) |      | Current Market Value: \$ |    |               |               |                      |
| <b>Auxiliary</b> |                                                     |      |                          |    |               |               |                      |
|                  | Purchase Price: \$<br>(Applicable to outboard only) |      | Current Market Value: \$ |    |               |               |                      |

**ADDITIONAL INFORMATION:**

- **Private Pleasure use only:** \_\_\_\_\_
- **Live Aboard:** \_\_\_\_\_
- **Is It Moored:** \_\_\_\_\_ If Yes, provide details: \_\_\_\_\_
- **Name of Marina / Address / City / Postal Code:** \_\_\_\_\_
- **Smart Plug:** \_\_\_\_\_ (SmartPlug is a patented device positioned to replace the current power delivery system)
- **Security measures when vessel is on the water:** \_\_\_\_\_ If 'Other', please explain: \_\_\_\_\_
- **Security measures when boat is off the water:** \_\_\_\_\_ If 'Other', please explain: \_\_\_\_\_
- **Primary Navigation:** \_\_\_\_\_

**Personal Information Client Consent**

We collect personal information from you directly when you apply for an insurance quote. Some personal information is required by law to ascertain identity. With your consent, we may also collect information from credit reporting agencies. Your consent can be express or implied.

At the time of policy issuance, you will be provided with a copy of our Privacy Policy.

*The right products, great service, the best people*