

Client Details for Mobile Data Collection Form			
Name (Full Legal Name)		Date of Birth	Phone Number and Email Address
1.			
2.			
3.			
4.			
Location Address:			
Mailing Address (If different):			
Additional Named Insured (ANI):			
Union Member ☐ Yes ☐ No			
If Applicable, provide details:			
Previous Address (If resided at current residence for less than 3 years)			
Previous Address:			
How many years have you resided at this address:			
Previous Insurance History			
Insurer Name:		Policy #	Effective Date:
			Expiry Date:
Any claims in the last 5 years? ☐ Yes ☐ No			
If Yes, provide details:			
Any claims that you are aware of at the new location: ☐ Yes ☐ No			
If yes, provide details:			
Have you ever been cancelled, refused, or declined insurance? ☐ Yes ☐ No			
If yes, provide details:			
*If Applicable			
Effective Date	Subject Closing Date	Possession Date	Move in Date
Vacant: ☐ Yes ☐ No		How long has it been vacant:	
If yes, provide additional details.		How long do you expect it to be vacant:	
Insured Since:		Insured w/Broker Since:	
Property Insured Since:		Occupied Since:	
Mortgage / Credit Consent / Strata			
Mortgage: ☐ Yes ☐ No	Number of mortgages:		Credit Consent: ☐ Yes ☐ No Verbal / Written
Secured Line of Credit: ☐ Yes ☐ No	Number of secured lines of credit:		
Name of Financial Institution(s):			

Mobile Home / Manufactured Details				Roof	
Year built:		Purchase Price: \$		☐ Asphalt	☐ Clay tile
Manufacturer:		Content Value: \$		Shingles	☐ Tar and gravel
Model:		# of Smoke Detectors:		☐ Aluminum	☐ Torch on
Serial Number:		Fully Skirted:		☐ Steel	membrane
Single Wide: ☐ Yes ☐ No		Double Wide: ☐ Yes ☐ No		☐ Wood shake	
Length:		Width:			
Decks or Porches:		Sizes:		Year of roof update:	
Any Additions: ☐ Yes ☐ No		Sizes:		Any Custom Features	
Garage or Carport:		Number of Cars:		Please List:	
Fire Protection					
Within 300m of a fire hydrant: ☐ Yes ☐ No		Within 8km of responding fire hall: ☐ Yes ☐ No			
Heating					
Primary Heat Type:		Auxiliary Heat Type (if applicable):			
☐ Central Furnace ☐ Natural Gas ☐ Electric ☐ Propane ☐ Wood ☐ Oil ☐ Baseboards ☐ Ceiling radiant ☐ In-floor radiant ☐ Woodstove # of cords of wood burned annually: _____ ☐ Wood insert # of cords of wood burned annually: _____ ☐ Pellet stove		☐ Woodstove ☐ Wood insert ☐ Pellet stove Woodstove/Insert (if applicable) # of cords of wood burned annually: _____ How often is chimney cleaned: _____ Professionally installed: ☐ Yes ☐ No WETT Certified: ☐ Yes ☐ No		Oil Tank (if applicable) Location ☐ Inside ☐ Outside ☐ In ground ☐ Above ground Tank information: ☐ Single wall ☐ Double wall Year manufactured: _____	
Year of primary heat update:		Year of auxiliary heat update:			
Electrical			Plumbing		
☐ Copper ☐ Aluminum ☐ Knob and tube ☐ Other, please advise: _____	☐ Breakers ☐ Fuses	☐ 60 amp ☐ 100 amp ☐ 200 amp ☐ Other, please advise: _____	☐ Copper ☐ Polybutylene (PolyB) ☐ Galvanized ☐ PEX ☐ PVC ☐ Other, please describe: _____	Hot water tank age: _____ ☐ Tank ☐ On demand ☐ Boiler	
Year of any updates to electrical:			Year of any plumbing updates:		

Water Prevention Sump Pump and/or Back Flow Valve		
Sump pump: ☐ Yes ☐ No Type: ☐ Pedestal ☐ Submersible ☐ Floor sucker ☐ Water powered	Auxiliary Power: ☐ None ☐ Battery ☐ Generator	Back flow valve: ☐ Yes ☐ No If yes: ☐ Gate ☐ Flapper
Additional Questions		
Is the dwelling under construction / renovations: ☐ Yes ☐ No If yes, provide additional information: _____		
Number of families living in the home: _____ Rental income: \$ _____ Any: ☐ Rental Suites ☐ Roommates Landlord contents: \$ _____ ☐ Borders ☐ Students If yes, please provide additional information: _____		
Home Base Business ☐ Yes ☐ No • Name of Business: _____ • Type of Business: _____ • Clients visit home: ☐ Yes ☐ No • Do you have a current CGL ☐ Yes ☐ No • Website: _____ • Any Farming on Premises: ☐ Yes ☐ No	Monitored burglary alarm: ☐ Yes ☐ No Monitored fire alarm: ☐ Yes ☐ No Sprinkler system: ☐ Yes ☐ No Earthquake coverage required: ☐ Yes ☐ No Solar Panels: ☐ Yes ☐ No # of cannabis plants grown on premises: _____ Hot tub: ☐ Yes ☐ No Pool: ☐ Yes ☐ No → If yes: ☐ In ground ☐ Above ground	
Additional Notes		

Personal Information Client Consent

We collect personal information from you directly when you apply for an insurance quote. Some personal information is required by law to ascertain identity. With your consent, we may also collect information from credit reporting agencies. Your consent can be express or implied. At the time of policy issuance, you will be provided with a copy of our Privacy Policy.

The right products, great service, the best people